



**FINANCIAL SCREENING FORM**  
*(Please Print Legibly)*

Patient Name \_\_\_\_\_ SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Patient Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_  
Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Home Phone No. ( ) \_\_\_\_\_ - \_\_\_\_\_ Home Phone No. ( ) \_\_\_\_\_ - \_\_\_\_\_  
Spouse Name (if applicable) \_\_\_\_\_ SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Spouse Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_  
Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Home Phone No. ( ) \_\_\_\_\_ - \_\_\_\_\_ Home Phone No. ( ) \_\_\_\_\_ - \_\_\_\_\_

**LIST ALL CHILDREN UNDER 21 YEARS OF AGE**

Child's Name \_\_\_\_\_ Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Child's Name \_\_\_\_\_ Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Child's Name \_\_\_\_\_ Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Child's Name \_\_\_\_\_ Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Child's Name \_\_\_\_\_ Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**RESPONSIBLE PARTY INFORMATION (Do NOT Complete if Patient Is Responsible Party)**

Responsible Party Name \_\_\_\_\_ SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Patient Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_  
Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Home Phone No. ( ) \_\_\_\_\_ - \_\_\_\_\_ Home Phone No. ( ) \_\_\_\_\_ - \_\_\_\_\_

**EMPLOYMENT INFORMATION**

Place of Employment \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_  
Telephone No. ( ) \_\_\_\_\_ - \_\_\_\_\_ Extension \_\_\_\_\_ Supervisor Name \_\_\_\_\_

**INSURANCE INFORMATION**

Do you have health insurance? .....  Yes  No  
If YES, Name of Company \_\_\_\_\_ Policy # \_\_\_\_\_  
Have you ever applied to a state medical assistance program? .....  Yes  No  
If YES, Name of State \_\_\_\_\_ Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Did you receive assistance from the state? .....  Yes  No

# FINANCIAL SCREENING FORM

(Please Print Legibly)

Please provide proof of income and expenses with this application.

They can include last 2 pay stubs, W-2 forms, bank statements, utility bills, mortgage statements.

## MONTHLY INCOME

	GROSS	NET
Patient Salary	_____	_____
Spouse/Other	_____	_____
Soc. Sec. Income	_____	_____
Disab. Income	_____	_____
Pension Income	_____	_____
Interest Income	_____	_____
Unemployment	_____	_____
<b>TOTAL</b>	_____	_____

## OTHER MONEY RECEIVED

Alimony	_____	_____
Child Support	_____	_____
Other	_____	_____
<b>TOTAL</b>	_____	_____

## OTHER ASSETS

Name of Bank (Checking) \_\_\_\_\_  
Account # \_\_\_\_\_

Name of Bank (Savings) \_\_\_\_\_  
Account # \_\_\_\_\_

Name of Bank (Checking) \_\_\_\_\_  
Account # \_\_\_\_\_

Name of Credit Union \_\_\_\_\_  
Account # \_\_\_\_\_

Other Bank Account(s) \_\_\_\_\_  
\_\_\_\_\_

Do you own stocks? . . . . .  Yes  No  
Do you own bonds? . . . . .  Yes  No  
Do you own property? . . . . .  Yes  No

I have answered the questions in this application correctly to the best of my recollection and based on my records. I understand that the Account Review Committee at Doctors Community Health System may request additional information from credit reporting agencies, employers and other third parties.

Applicant Signature \_\_\_\_\_

Date of Application \_\_\_\_\_

## MONTHLY EXPENSES

Rent/ Mortgage \_\_\_\_\_  
To Whom Paid \_\_\_\_\_  
Telephone No. ( ) \_\_\_\_\_ - \_\_\_\_\_ Ext. \_\_\_\_\_  
Auto Payment \_\_\_\_\_  
Year \_\_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_  
Financed By \_\_\_\_\_  
Phone No. ( ) \_\_\_\_\_ - \_\_\_\_\_ Ext. \_\_\_\_\_  
Electricity \_\_\_\_\_  
Gas Utility \_\_\_\_\_  
Telephone \_\_\_\_\_  
Alimony \_\_\_\_\_  
Child Support \_\_\_\_\_  
Credit Cares (See Below) \_\_\_\_\_  
Medical/Dental (See Below) \_\_\_\_\_  
**TOTAL** \_\_\_\_\_

## DOCUMENT CREDIT CARDS & MEDICAL/DENTAL

List Credit Cards

Account # \_\_\_\_\_  
Account # \_\_\_\_\_  
Account # \_\_\_\_\_

## List Medical / Dental

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Other Expenses

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_